



## Moneris Advantages

The British-Portuguese Chamber of Commerce (BPCC) has signed a protocol with Moneris that allows its members to access a range of services and management support solutions with very attractive conditions.



Accounting  
and tax diagnosis



Follow-up on  
annual budgeting



15% off on services/  
solutions upon budget



## Moneris

Moneris has a customer-focused approach with an integrated offering of services and solutions that enables organizations to achieve 360-degree management support by promoting excellence in financial reporting and improving critical decision-making processes aimed at their success.

We are the largest national accounting and management support group in Portugal with a network of 20 offices supported by approximately 300 consultants.

Our services are guaranteed by teams with extensive knowledge in every industry sector, which means that each client benefits from the support of professionals who understand their challenges and accompany them through every obstacle. Knowing our customers well is essential for us to actively address their needs.

Over the years we have built strong, close and lasting relationships with our customers, who in turn have given us their trust and loyalty.

At Moneris, we believe in best practices and promote them in the market and society. We organize various initiatives that seek to decode the complexity of business issues and reflect on their impact within the social context, making for their dissemination to the public and creating value within organizations.

“Over the years we have built strong, close and lasting relationships with our customers, who in turn have given us their trust and loyalty.”

### International Presence

We integrate one of the largest global audit, accounting and legal services companies - the MSI Global Alliance - with a presence in more than 100 countries worldwide and more than 10,000 professionals.



### Quality

We are aware of our corporate responsibility and, because of this, we believe quality and risk management are key factors in our group culture. Thus, ISO 9001 certification covers all our services, departments, processes and methodologies, assuring our clients excellent service.

### Knowledge Centers

We promote technical and technological innovation through the Knowledge Centers: Technical Accounting Committee, Technical Tax Committee, Technical Committee of Labor, FIID (Forum for Innovation, Research and Development).

### Competence Centers

Our Competence Centers allow us to think proactively about the most diverse markets and their respective trends and challenges. At Moneris, our Competence Centers include: Agriculture, Education, Information Systems, Social Sector and Tourism.

### International Desks

We have professionals who are experienced in several languages. Following what we perceived to be the needs and expectations of the markets, we developed a German Desk and a French Desk focused on investors and clients from German and French speaking countries, respectively. English and Spanish are languages equally spread throughout the Moneris universe.

## Our Services

### Accounting and Reporting

We design specific solutions for each client that are adapted to their needs and context. With personalized financial reports and balanced management follow-up, we ensure a thorough and comprehensive analysis of their businesses. More than just legal compliance, we allow accounting to be an effective tool in management support.

### Tax

We bring a streamlined fiscal analysis to each client that allows for a controlled and efficient fiscal framework. Our holistic approach to fiscal management encompasses the (re)designing of the tax function and the implementation of technology to support the function and fulfillment of statutory, tax and accounting obligations.

### Human Resources

We help you think about the various dimensions of your company's greatest asset- its people. Our consultants use proven methods based on innovative technologies in order to monitor and develop your human capital as well as to fulfill all administrative tasks and salary processing.

### Corporate Finance

Our Corporate Finance solutions are a tool to support the development of companies and the creation of shareholder value. Our value proposition is based on the identification of and access to financial resources and support for strategic decision-making and accompanying the development of businesses and companies through different phases. We offer services and solutions in the areas of:

- Grants and Incentives
- Assessments
- Mergers and Acquisitions
- Restructuring

### Risk and Compliance

We consider business processes that ensure a constant compromise between risk management, regulatory compliance and organizational efficiency. This vision enables organizations to improve their performance by anticipating and reducing risk by fostering an internal control environment that maximizes opportunities and contributes to improved performance. Our solutions focus on comprehensive matters such as:

- The Prevention and Curbing of Money Laundering
- Process Reengineering and Continuous Improvement
- Internal Audit
- Privacy and Data Protection
- Information Security

### Insurance

Through the use of multi-specialized teams, we promote response mechanisms in the event of an incident or accident. We have a personalized approach that focuses on risk management and transfer through the negotiation and management of contracts in every insurance segment, adjusting the different products and solutions to the size, activity and needs of the company.

### Training

In the context of valuing human capital in organizations, we promote training activities at companies, develop training projects and build pedagogical solutions tailored to the specific needs of our clients. Moneris Academy is an entity certified by the DGERT and the OCC (Portuguese Chartered Accountants Association).





# moneris

Centro Empresarial Arquiparque  
R. Dr. António Loureiro Borges, 1, Piso 2  
1495-131 Algés  
Tel.: (+351) 210 316 400  
info@moneris.pt

A member of



Independent legal & accounting firms

europa  
africa  
america  
asia  
oceania

portugal

lisboa  
porto  
faro  
aveiro  
bragança

leiria  
santarém  
setúbal  
vila real  
viseu

moneris.pt